

## **AGENDA**

### **PARTNERSHIPS AND LIMITED LIABILITY COMPANIES COMMITTEE**

**Thursday, May 11, 2006**

**10:00 a.m. – 12:00 p.m.**

**Teleconference Call**

**Dial In No.: (800) 640-4405**

**Access Code: 6823359**

#### **I. Administrative Matters**

- |    |                           |                        |
|----|---------------------------|------------------------|
| A. | Introduction              | Brad Rogerson          |
| 1. | Adoption of March Minutes | Brad Rogerson          |
| B. | BLS Committee Liaisons    |                        |
| 1. | Executive Committee       | Alan Duboff            |
| 2. | Legislative               | Larry Doyle            |
| 3. | Corporations Committee    | Lemoine<br>Skinner III |

#### **II. Subcommittee Reports**

- |    |  |                 |
|----|--|-----------------|
| A. | Publications Subcommittee  | Ed Gartenberg   |
| 1. | CLE; Guide to Selecting the Proper Business Form                       | Jean Magistrale |
| 2. | BLN Article Topics and Authors   |                 |
| a. | Series LLC's: moved to next edition (Brad Rogerson, Eric Steinberger)  |                 |
| b. | Fiduciary Duties: moved to next edition (Ed Gartenberg); New deadline? |                 |
| c. | Equity Partners (Phil Jelsma)  |                 |
| d. | Attorney General (opinion side note – Rick Burt) (submitted?)          |                 |
| B. | Educational Programs Subcommittee                                      | Brad Rogerson   |

- C.     Legislation Subcommittee Phil Jelsma
1.     California Statutory Trusts Proposal (status)
  2.     Revised Limited Partnership Act (2001), Affirmative  
Legislative Proposal
- D.     Webpage Subcommittee Brad Rogerson
1.     Link to A.G. opinion
  2.     Link to Northwest decision (summary)
  3.     Upcoming Events (state bar CLE program, BLN issue,  
CLE business)
- E.     Case Law Developments Subcommittee Phil Jelsma
1.     Northwest v. California Franchise Tax Board  
Statement of Decision
  2.     In Re Turner
  3.     Long and Short Form Partnership Agreements

**III.   Practice Issues Open**